#### ROLLING THUNDER EXPLORATION LTD.

## NOTICE OF CHANGE IN YEAR-END

May 9, 2006

British Columbia Securities Commission 9th Floor, 701 West Georgia Street PO Box 10142, Pacific Centre Vancouver, BC V7Y 1L2

Alberta Securities Commission Stock Exchange Tower 420, 300 - 5th Avenue S.W. Calgary, AB T2P 3C4

Ontario Securities Commission Suite 1903, PO Box 55 20 Queen Street West Toronto, ON M5H 3S8

Dear Sirs:

Re: Rolling Thunder Exploration Ltd. (the "Corporation")
Notice Pursuant to Section 4.8 of National Instrument 51-102 ("NI 51-102")

We write pursuant to Section 4.8 of National Instrument 51-102 to advise of the Corporation's intent to change its year-end from April 30 to December 31. Capitalized terms used herein and not defined herein have the meanings ascribed to such terms in NI 51-102.

In response to the specific items referred to in Section 4.8, we advise as follows:

## 1. Change in Financial Year-End

The board of directors of the Corporation has determined to change the year-end of Corporation from April 30 to December 31.

## 2. Reasons for the Change

The change is being undertaken to allow the Corporation to have a fiscal year-end that is consistent with other companies operating in the oil and gas industry.

## 3. Relevant Dates for Financial Reporting Purposes

Old Financial Year – The 12 month period ended April 30, 2006.

**Transition Year** – The 8 month period ended December 31, 2006.

New Financial Year – The 12 month period ended December 31, 2007.

# 4. The length and ending dates of the periods, including the comparative periods, of the interim and annual financial statements to be filed for the Corporation's Transition Year and its New Financial Year:

| Transition<br>Year                        | Comparative<br>Annual<br>Financial<br>Statements<br>to Transition<br>Year | New<br>Financial<br>Year                | Comparative<br>Annual<br>Financial<br>Statements<br>to New<br>Financial<br>Year   | Interim<br>Periods<br>for<br>Transition<br>Year | Comparative<br>Interim<br>Periods to<br>Interim<br>Periods in<br>Transition<br>Year | Interim<br>Periods<br>for New<br>Financial<br>Year | Comparative Interim Periods to Interim Periods in New Financial Year              |
|---|---|---|---|---|---|--|---|
| 8 months<br>ended<br>December<br>31, 2006 | 12 months<br>ended April<br>30, 2006                                      | months<br>ended<br>December<br>31, 2007 | 8 months<br>ended<br>December 31,<br>2006<br>12 months<br>ended April<br>30, 2006 | 2 months<br>ended June<br>30, 2006              | Balance<br>Sheet at April<br>30, 2006<br>3 months<br>ended July<br>31, 2005         | 3 months<br>ended<br>March 31,<br>2007             | Balance sheet<br>at December<br>31, 2006<br>3 months<br>ended April<br>30, 2006   |
|   |   |   |   | 5 months<br>ended<br>September<br>30, 2006      | Balance<br>Sheet at April<br>30, 2006<br>6 months<br>ended<br>October 31,<br>2005   | 6 months<br>ended<br>June 30,<br>2007              | Balance<br>Sheet at<br>December 31,<br>2006<br>5 months<br>ended June<br>30, 2006 |
|   |   |   |   |   |   | 9 months<br>ended<br>September<br>30, 2007         | Balance<br>Sheet at<br>December 31,<br>2006                                       |
|   |   |   |   |   |   |  | 8 months<br>ended<br>September<br>30, 2006  |

- 5. Filing Deadlines, prescribed under sections 4.2 and 4.4 of NI 51-102, for the interim and annual financial statements for the Corporation's Transition Year.
  - 2 months ended June 30, 2006 August 29, 2006
  - 5 months ended September 30, 2006 November 29, 2006
  - 8 months ended December 31, 2006 April 30, 2007