

APPENDIX 2A

SPONSORSHIP ACKNOWLEDGEMENT FORM

(This form is to be submitted to the Exchange in connection with the execution of a Sponsorship Agreement between a Sponsor and an Issuer.)

To: The Canadian Venture Exchange Inc., Attention: Corporate Finance Department

We _____ [insert name of Sponsor] (the "Sponsor") have entered into an agreement dated _____ [insert date] with _____ [insert name of Issuer] (the "Issuer") to sponsor the Issuer pursuant to Policy _____ [insert applicable Policy] in connection with the _____ (the "Transaction"). [Insert a description of the transaction in respect of which Sponsorship is required or has been requested, including reference to any financing, significant acquisition, change of business, or change in management or control].

We confirm that we have received copies of the Personal Information Forms in respect of each of the persons who are proposed to be Insiders of the Issuer after giving effect to the Transaction and have had an opportunity to conduct appropriate database searches (as described in section 5(b) of Sponsorship Policy Statement 3) in respect of each of such Insiders, the Issuer and any associates or affiliates of the Insiders and Issuer as we considered necessary and advisable and are aware of no material information of detriment, other than as set forth below:

[Insert a description of any material information of detriment or indicate that none was found.]

We confirm that we have discussed with management of the Issuer the proposed Transaction and the corporate organization and structure of the Issuer upon completion of the Transaction. Other than the conduct of the database searches referred to above, we have not conducted any independent verification of the information provided by management. Assuming the truthfulness and completeness of the information provided to us and assuming successful completion of the transaction, we have no reason to believe that the Issuer will fail to meet the quantitative Minimum Listing Requirements of the Exchange as described in Section 4 of Policy 2.1 – Minimum Listing Requirements for a _____ [insert tier and industry sector] Issuer. Subject to the foregoing limitations, we further confirm that we have no reason to believe that the Directors, officers or insiders of the Issuer upon completion of the transaction will fail to meet the requirements of Policy 3.1 – Directors, Officers and Corporate Governance. With respect to the Minimum Listing Requirements in regard to public distribution, we have not conducted any independent investigation of the currently issued and outstanding share capital; however, we have no reason to believe that the upon successful completion of the transaction, the Issuer will fail to meet the Exchange's public distribution requirements.

[Insert any limitations or qualifications on the foregoing statement.]

In the event the Exchange has any questions or concerns in respect of the Issuer or Sponsorship, the principal contact of the Sponsor is _____.

[Insert name, office and telephone number of the person who will be the primary contact in respect of the Sponsorship.]

Dated at _____, this _____ day of _____,
_____.

[Insert name of Sponsor]

By: _____

[Insert name and title of authorized signatory]