

CORPORATE FINANCE MANUAL

(the “Manual”)

UPDATE NOTICE

January 9, 2001

Last Update Notice –November 23, 2000

The amendment communicated in this *Update Notice* is reflected in the Internet (www.cdnx.ca) version of the Manual.

Re: Policy 4.1 Private Placements - Forms 4D1 and 4D2

The amendment communicated in this Bulletin is reflected in the Internet (www.cdnx.ca) version of the Manual, and will be distributed to subscribers to the Corporate Finance Manual.

Forms 4D1 *Corporate Placee Registration Form*, and 4D2, *Portfolio Manager: Additional Undertaking and Certification* have been amended to reflect the content of BC Instrument 45-504 *Trades to Trust Companies, Insurers, and Portfolio Managers Outside British Columbia*. This Instrument replaced former Blanket Order #97/4, effective January 1, 2001, and was published by the BCSC on December 22, 2000.

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