

# FORM 2A

## PERSONAL INFORMATION FORM

This form is to be completed by every individual who is an Insider of the Issuer, including any individual who, at the time of listing or subsequent to listing:

- (a) is or becomes a senior officer, director or promoter of the Issuer;
- (b) provides investor relations, promotion or market maintenance services for the Issuer or to any of its securityholders;
- (c) beneficially owns or controls, directly or indirectly, securities representing more than 10 percent of the voting rights attached to all outstanding voting securities of the Issuer;
- (d) where a person referred to in paragraph (c) is not an individual, any director, senior officer or Insider of that person; or
- (e) by any individual from whom the Exchange, at any time, requests a completed Personal Information Form.

### General Instructions On How To Complete This Form:

**The Form** The Exchange requires the originally completed Form with the original signatures for processing purposes. Photocopies of the completed Form will not be accepted for processing.

**All Questions** **All questions must have a response.** The Exchange will not accept the response of “N/A” or “Not Applicable” for any question except for the following Questions 1(B), 2(D), 2(E)(iii), 2(F)(ii), 2(G), and 4(B).

If you are having difficulty completing a question or would like further information regarding the information required to be included within this form, please contact the Exchange for additional information.

**Question 2** For the purposes of Question 2(E), “permanent resident” is a person lawfully in Canada as an immigrant but who is not yet a Canadian Citizen.

**Question 6A** Responses must be all-inclusive, they are not limited to a particular period of time.

**Question 6B** Responses must include all issuers in which the applicant has been involved, within the past 10-year period.

**Questions 7 to 11** Please check (✓) in the appropriate space provided. Refer to the definitions below and on page 7-2 of this form. If your answer to any of questions 7 to 11 is “YES”, you must, in an attachment, provide complete details, including the circumstances, relevant dates, names of the parties involved and final disposition, if known. **Any attachment must be initialed by the Notary Public.** Responses must be all-inclusive and must not omit any time period.

For the purposes of Questions 7 to 11 the following definitions will apply:

- “guilty”, in relation to a plea or a finding, includes an absolute or conditional discharge;
- “offence” means:
  - (a) a summary conviction or indictable offence under the Criminal Code (Canada),
  - (b) a misdemeanour or felony under the criminal legislation of the United States of America or of any state or territory of the United States of America,
  - (c) an offence under the criminal legislation of any other jurisdiction,
  - (d) quasi-criminal offence, for example under the Income Tax Act (Canada) or the tax legislation of any other jurisdiction, the Immigration Act (Canada) or the immigration legislation of any other jurisdiction, or the securities legislation of any jurisdiction,

**and excludes**

  - (e) an offence for which a pardon has been granted and has not been revoked under the Criminal Records Act (Canada) or the comparable legislation of any other jurisdiction, and
  - (f) an offence which is an offence only under the motor vehicles legislation of any jurisdiction.

**NOTE:** With the exception of offences under the Young Offenders Act (Canada) or its predecessor, the granting of a Pardon with respect to an offence is **not** automatic, but must be formally applied for and granted to the offender pursuant to the Criminal Records Act (Canada). Therefore, it is not considered appropriate to omit reference to an offence under any statute other than the Young Offenders Act (Canada) or its predecessor on the basis of an assumption that a Pardon of the offence is automatic after a given period of time. Wrongful omission of an offence on that basis may be treated as a non-disclosure of material information.

- “securities regulatory authority” means a body created by statute in any jurisdiction to administer securities law, regulation and policy, but does not include a stock exchange or other self regulatory organization.
- “self regulatory organization” means:
  - (a) a stock, commodities, futures or options exchange,
  - (b) an association of investment, securities, mutual fund, commodities, or future dealers,
  - (c) an association of investment counsel or portfolio managers,
  - (d) an association of other professionals, for example legal, accounting, engineering, and

- (e) any other recognised institution or group responsible for the enforcement of rules, disciplines or codes, under any legislation, or considered a self regulatory organization in another country.

### **Acknowledgement and Consent**

The person completing this form must sign both the space available for the Acknowledgement and the Statutory Declaration portion of the form.

### **Declaration and Related Attachments**

The official before whom this form is declared must mark as exhibits and initial any attachments to this form. Persons completing this form must also initial any attachments. This form and any attachments must contain original signatures or initials as appropriate. Photocopies are not accepted for filing with the Exchange.

## **CAUTION**

**Please carefully review the Personal Information Form before submitting it to the Exchange. Please also ensure that this Form is properly signed. You must sign this Form and the truth of its contents before a Notary Public. The Notary Public must confirm that you made such a declaration.**

**If you leave any question unanswered or you otherwise fail to properly complete this Form, it will NOT be accepted for filing by the Exchange and will be returned. This could result in significant delay to the processing of an application. Failure to fully disclose any information required by this Form or submission of false or misleading disclosure will generally result in your disqualification from involvement with Exchange issuers.**

## 1. A. IDENTIFICATION OF INDIVIDUAL COMPLETING FORM

LAST NAME		FIRST AND MIDDLE NAMES					
NAME OF ISSUER (State the name of the company that is listed on CDNX. If this form is submitted in connection with an <b>initial</b> application for listing, state the name of the company which has made application for listing)							
PRESENT <u>AND</u> PROPOSED POSITION(S) WITH THE ISSUER – check (✓) all positions below that are applicable.				IF DIRECTOR / OFFICER PROVIDE THE DATE ELECTED / APPOINTED			IF OFFICER – PROVIDE TITLE  IF OTHER – PROVIDE DETAILS
<input type="checkbox"/> DIRECTOR <input type="checkbox"/> OFFICER <input type="checkbox"/> INSIDER <input type="checkbox"/> CONTROL PERSON <input type="checkbox"/> PROMOTER/FOUNDER <input type="checkbox"/> INVESTOR RELATIONS/MARKET-MAKING <input type="checkbox"/> OTHER							

B. Provide any legal names, other than the name given in Question 1 A, and assumed names or nicknames under which you have carried on business or have otherwise been known. <b>*Note:</b> Please include information regarding any name change(s) resulting from marriage, divorce, court order or any other process	FROM		TO	
	M	Y	M	Y

## 2. PERSONAL INFORMATION

**\*\*Attach a photocopy of a piece of identification issued by a government authority (such as a driver's license or passport) that contains your photograph.**

A. TELEPHONE NUMBERS:							
RESIDENTIAL Area Code (    )			BUSINESS Area Code (    )			FAX Area Code (    )	
B. DATE OF BIRTH				PLACE OF BIRTH			
Month	Day	Year		City	Province/State	Country	
C. Sex		Height	Weight	Eye Colour	Hair Colour		
<input type="checkbox"/> MALE							
<input type="checkbox"/> FEMALE							

D.	MARITAL STATUS	FULL NAME OF SPOUSE - include common-law	OCCUPATION OF SPOUSE

E.	CITIZENSHIP	YES	NO
	(i) Are you a Canadian Citizen?		
	(ii) Are you a permanent resident/landed immigrant of Canada? (see the definition of permanent resident in the instructions at the beginning of this form)		
	(iii) If "Yes" to Question 2E(ii), the number of years of continuous residence in Canada: _____ Years		

F.	DUAL CITIZENSHIP	YES	NO
	(i) Do you hold citizenship in any country other than Canada?		
	(ii) If "Yes" to Question 2F(i), the name of the Country(s): _____		

G.	COUNTRY WHERE PASSPORT WAS ISSUED	CITY WHERE PASSPORT WAS ISSUED	DATE PASSPORT WAS ISSUED			PASSPORT NUMBER
			M	D	Y	

H.	DRIVER'S LICENCE NUMBER	PROVINCE/STATE WHERE DRIVER'S LICENCE WAS ISSUED	SOCIAL INSURANCE/SECURITY NUMBER

3. **RESIDENTIAL HISTORY** - Provide all residential addresses for the past **10 YEARS** starting with your current principal residential address. If you are unable to correctly identify the complete residential address for a period which is beyond five years from the date of completion of this Form, the municipality and province or state and country must be identified. The Exchange reserves the right to nevertheless require the full address.

STREET ADDRESS, CITY, PROVINCE/STATE, COUNTRY & POSTAL/ZIP CODE	FROM		TO	
	M	Y	M	Y

4. **A. EDUCATIONAL HISTORY** - Provide your educational history starting with the most recent. Include secondary (eg. high school) and post secondary education (eg. university, college, technical institute etc.).

SCHOOL	LOCATION	DEGREE OR DIPLOMA	DATE OBTAINED						
			M		D		Y		

B. **Professional designation(s)** - Provide any professional designation held. For example, Barrister & Solicitor, C.A., C.M.A., C.G.A., P.Eng., P.Geol., and C.F.A., etc. and indicate by whom and the date the designations were granted.

PROFESSIONAL DESIGNATION	GRANTER OF DESIGNATION	DATE GRANTED			IN EFFECT?	
		M	D	Y	Y	N

5. **EMPLOYMENT HISTORY** - Provide your employment history for the **10 years** immediately prior to the date of this form starting with your current employment. Use an attachment if necessary.

EMPLOYER NAME	EMPLOYER ADDRESS	POSITION HELD	FROM		TO	
			M	Y	M	Y

**6. POSITIONS WITH OTHER ISSUERS**

YES	NO

**A.**

While you were a director, senior officer or insider of an issuer, did any stock exchange or similar self regulatory organization ever refuse approval for listing or quotation of that issuer? If yes, attach full particulars.

**B.**

Provide the names of each reporting issuer and each other issuer with continuous disclosure obligations (ie. a “public company”) of which you are now, or during the last 10 years, have been a director, officer, promoter, insider or control person. State the position(s) you held and the periods during which you held those positions. Use an attachment if necessary.

NAMES OF (REPORTING) ISSUERS	POSITIONS HELD WITH ISSUER	NAME OF STOCK MARKET ON WHICH IT TRADED	FROM				TO				
			M	Y	M	Y	M	Y	M	Y	

**7. OFFENCES**

YES	NO

**A.**

OFFENCES (See General Instructions for definition of “offence”.)

Have you ever pleaded guilty to or been found guilty of an offence?

**B.**

CURRENT CHARGES, INDICTMENTS OR PROCEEDINGS

Are you the subject of any current charge, indictment or proceeding for an offence?

**If you answered “Yes” to any of the items in Question 7, attach full particulars.**

## 8. ADMINISTRATIVE PROCEEDINGS

		YES	NO
<b>A.</b>	<b>PROCEEDINGS BY SECURITIES REGULATORY AUTHORITY (Refer to definitions)</b>		
	Has any securities commission or other securities regulatory authority <u>ever</u> :		
	(i) prohibited or disqualified you under securities, corporate or any other legislation from acting as a <b>director or officer of an issuer</b> ?		
	(ii) refused to register or license you to trade securities or restricted, suspended or cancelled your <b>registration or licence</b> ?		
	(iii) refused to issue a receipt for a prospectus or other offering document or denied any <b>application for listing or quotation or any other similar application</b> ?		
	(iv) issued a cease trading or similar order against you?		
	(v) issued an order that denied you the right to use any statutory prospectus or registration exemptions?		
	(vi) taken any other proceeding of any nature or kind against you?		
<b>B.</b>	<b>PROCEEDINGS BY STOCK EXCHANGE OR OTHER SELF REGULATORY ORGANIZATION</b>		
	Have you been reprimanded, suspended, fined or otherwise been the subject of any disciplinary proceedings of any nature or kind whatsoever, in any jurisdiction, by a self regulatory organization?		
<b>C.</b>	<b>CURRENT PROCEEDINGS BY SECURITIES REGULATORY AUTHORITY OR SELF REGULATORY ORGANIZATION. Are you now, in <u>any</u> jurisdiction, the subject of:</b>		
	(i) a notice of hearing or similar notice issued by a securities commission or similar securities regulatory authority?		
	(ii) a proceeding or to your knowledge, under investigation, by a stock exchange or any self regulatory organization?		
	(iii) settlement discussions or negotiations for settlement of any nature or kind whatsoever with any securities commission or other securities regulatory authority or any stock exchange or any self regulatory organization?		
<b>D.</b>	<b>SUSPENSION OR TERMINATION OF EMPLOYMENT</b>		
	Has a firm or company registered under the securities laws of any jurisdiction as a securities dealer, broker, investment adviser or underwriter, suspended or terminated your employment for cause?		
	Has your employment in a sales, investment or advisory capacity with any firm or company engaged in the sale of real estate, insurance or mutual funds ever been terminated for cause?		
<b>E.</b>	<b>SETTLEMENT AGREEMENT</b>		
	Have you entered into a settlement agreement with a securities regulatory authority, self regulatory organization or an attorney general or comparable official or body in any jurisdiction in a matter that involved actual or alleged fraud, theft, deceit, misrepresentation, conspiracy, breach of trust, breach of fiduciary duty, insider trading, unregistered trading, unregistered distributions, failure to disclose material facts or changes or similar conduct by you, or any other settlement agreement with respect to any other violation of securities legislation or the rules of any self regulatory organization?		

If you answered "YES" to any of the items in Question 8, attach full particulars.



**9. CIVIL PROCEEDINGS**

		YES	NO
<b>A.</b>	<b>JUDGEMENT, GARNISHMENT AND INJUNCTIONS</b>		
	Has a civil court in any jurisdiction:		
	(i) rendered a judgement or ordered garnishment against you in a civil claim by consent or otherwise based in whole or in part on fraud, theft, deceit, misrepresentation, civil conspiracy, breach of trust, breach of fiduciary duty, insider trading, unregistered trading, unregistered distributions, failure to disclose material facts or changes or similar conduct?		
	(ii) issued an injunction or similar ban against you by consent or otherwise in a civil claim described in question 9A(i)?		
<b>B.</b>	<b>CURRENT CLAIMS</b>		
	Are you now the subject, in any jurisdiction, of a civil claim that is based in whole or in part on actual or alleged fraud, theft, deceit, misrepresentation, civil conspiracy, breach of trust, breach of fiduciary duty, insider trading, unregistered trading, unregistered distributions, failure to disclose material facts or changes or similar conduct on your part?		
<b>C.</b>	<b>SETTLEMENT AGREEMENT</b>		
	Have you entered into a settlement agreement, in any jurisdiction, in a civil action that involved actual or alleged fraud, theft, deceit, misrepresentation, civil conspiracy, breach of trust, breach of fiduciary duty, insider trading, unregistered trading, unregistered distributions, failure to disclose material facts or changes or similar conduct on your part?		

**If you answered “YES” to any of the items in Question 9, attach full particulars.**

**10. PERSONAL BANKRUPTCY**

		YES	NO
<b>A.</b>	Have you in any jurisdiction within the past <b>10 years</b> :		
	(i) had a petition in bankruptcy issued against you or made a voluntary assignment in bankruptcy?		
	(ii) made a proposal under any legislation relating to bankruptcy or insolvency?		
	(iii) been subject to or instituted any proceeding, arrangement or compromise with creditors?		
	(iv) had a receiver, receiver-manager or trustee appointed by or at the request of creditors, either privately or through court process, to hold your assets?		
	(v) Are you now an undischarged bankrupt?		

**If you answered “YES” to any of the items in Question 10, attach a copy of any discharge, release or other applicable document.**

## 11. PROCEEDINGS AGAINST ISSUER

		YES	NO
A.	To the best of your knowledge, were you or have you <b>ever</b> been a director, officer, promoter, insider, or control person of an issuer, in any jurisdiction, at the time of events that led to or resulted:		
	(i) in the issuer pleading guilty to, or being found guilty of, an offence based in whole or in part on fraud, theft, deceit, misrepresentation, conspiracy, breach of trust, breach of fiduciary duty, insider trading, unregistered trading, unregistered distributions, failure to disclose material facts or changes or similar conduct?		
	(ii) in a pending charge, indictment or proceeding against the issuer, for an offence described in question 11A(i)?		
	(iii) in a securities regulatory authority (and, where indicated, other regulatory authority):		
	(a) refusing, restricting, suspending or cancelling the registration or licensing of the issuer to trade securities or any other regulatory authority authorized to licence the sale of real estate, insurance or mutual funds refusing, restricting, suspending or cancelling the registration or licensing of the issuer to sell or trade real estate, insurance or mutual fund products?		
	(b) issuing a cease trading or similar order of any nature or kind whatsoever against the issuer, other than an order for failure to file financial statements that was revoked within 30 days of its issuance?		
	(c) issuing an order that denied the issuer the right to use any statutory prospectus or registration exemptions?		
	(d) taking any other proceeding of any nature or kind against the issuer?		
	(e) issuing a current notice of hearing or similar notice against the issuer?		
	(iv) in a trading halt, suspension or delisting of the issuer by a self regulatory organization or similar organization (other than in the normal course for proper dissemination of information, including in the normal course pursuant to a reverse take-over or similar		
	(v) in a current proceeding of any nature or kind against the issuer by a self regulatory organization?		
	(vi) in a civil court:		
	(a) rendering a judgment or ordering garnishment in a claim against the issuer by consent or otherwise based in whole or in part on fraud, theft, deceit, misrepresentation, conspiracy, breach of trust, breach of fiduciary duty, insider trading, unregistered trading, unregistered distributions, failure to disclose material facts or changes or similar conduct?		
	(b) issuing an injunction or similar ban against the issuer by consent or otherwise in a claim described in question 11A(i)?		

11. PROCEEDINGS AGAINST ISSUER (continued)

		YES	NO
A.	(vii) in a current civil claim against the issuer that is based in whole or in part on actual or alleged fraud, theft, deceit, misrepresentation, conspiracy, breach of trust, breach of fiduciary duty, insider trading, unregistered trading, unregistered distributions, failure to disclose material facts or changes or similar conduct?		
	(viii) in the issuer entering a settlement agreement with a securities regulatory authority, self regulatory organization or attorney general or comparable official or body in any jurisdiction in a matter that involved actual or alleged fraud, theft, deceit, misrepresentation, conspiracy, breach of trust, breach of fiduciary duty, insider trading, unregistered trading, unregistered distributions, failure to disclose material facts or changes or similar conduct by the issuer, or involved in any other violation of securities legislation or a self regulatory organization's rules?		
	(ix) in the issuance of a petition in bankruptcy against the issuer or a voluntary assignment in bankruptcy?		
	(x) in a proposal by the issuer under any legislation relating to bankruptcy or insolvency?		
	(xi) in proceedings against the issuer under any legislation relating to winding up, dissolution or companies' creditors arrangements?		
	(xii) in a proceeding, arrangement, proposal or compromise by the issuer with creditors?		
	(xiii) in the appointment of a receiver, receiver-manager or trustee by or at the request of creditors, either privately or through court process, to hold the issuer's assets?		
B.	Is an issuer in any jurisdiction of which you are now a director, officer, promoter or control person, now an undischarged bankrupt?		

If you answered "YES" to any of the items in Question 11, attach full particulars and attach a copy of any discharge, release or other applicable document.

**CAUTION**

A person who makes a false statement by statutory declaration commits an indictable offence under the *Criminal Code* (Canada). The offence is punishable by **imprisonment** for a term not exceeding **fourteen years**. Steps may be taken to verify the answers you have given in this form, including verification of information relating to any previous criminal record.

## ACKNOWLEDGEMENT AND CONSENT

As evidenced by my signature below, I, the undersigned, hereby acknowledge and provide my express consent to the Canadian Venture Exchange Inc. to request, obtain and provide any information whatsoever (which may include personal, confidential, non-public, criminal or other information) from or to any source, including, but not limited to any regulatory, securities regulatory, investigative, criminal or self-regulatory agency or organization as permitted by law in any jurisdiction in Canada or elsewhere.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Person Completing this Form

## STATUTORY DECLARATION

I, \_\_\_\_\_ solemnly declare that:  
(Print Name of Person Completing this Form)

- (a) I have read and understand the questions, cautions, acknowledgement and consent in this form and the answers I have given to the questions in this form and in any attachments to it are true and correct except where stated to be to the best of my knowledge in which case I believe the answers to be true;
- (b) I make this solemn declaration conscientiously believing it to be true and knowing it is of the same legal force and effect as if made under oath and by virtue of the *Canada Evidence Act*; and
- (c) in consideration for the approval of the Canadian Venture Exchange Inc. in regard to my involvement with any Exchange Issuer, I hereby agree to submit and attorn to the jurisdiction of the courts in the Province of Alberta, to the jurisdiction of the Canadian Venture Exchange Inc., and wherever applicable, the Governors, directors and committees thereof. I further agree to be bound by and comply with all Exchange Requirements. I agree that any acceptance or non-disapproval granted by the Exchange pursuant to this form may be revoked, terminated or suspended at any time in accordance with the then applicable rules, policies, by-laws, rulings and regulations of the Exchange. In the event of any revocation, termination, or suspension, I agree to immediately terminate my association with any Exchange Issuer to the extent required by the Exchange and I agree that thereafter I will not accept employment with or perform services of any kind for any Exchange Issuer, except with the prior written acceptance of the Exchange.

DECLARED before me at the City of \_\_\_\_\_ in the Province (or State) of

\_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
(Signature of Person Completing this Form)

\_\_\_\_\_  
Signature of Notary Public

\_\_\_\_\_  
Seal or Stamp of Notary Public

My Appointment Expires: \_\_\_\_\_

**\*Note: THIS FORM MUST BE DECLARED BEFORE A PERSON WHO IS A NOTARY PUBLIC IN AND FOR THE JURISDICTION IN WHICH IT IS DECLARED.**