

FORM 2C

STATUTORY DECLARATION

(WHERE APPLICATION FOR LISTING MADE CONCURRENTLY WITH PROSPECTUS OFFERING)

Dominion of Canada/ _____

In the Matter of an application
for listing the securities of

Province/State of _____

[Name of applicant Issuer]

I, _____
[Print full legal name of the Officer of the applicant Issuer making this Declaration]

of the _____ of _____
[Indicate whether district, town, city, etc.] [Print name of both district, town, city and province or state.]

DO SOLEMNLY DECLARE THAT

1. I am the _____ of _____
[Print your title or office with the applicant Issuer] [Print the name of the applicant Issuer]

(the "Issuer"), and as such have knowledge of the facts herein deposed to.

2. The Prospectus of the Issuer dated _____, when read together with the material change report(s) dated _____ and the Appendix(ces) _____, attached to this Statutory Declaration and incorporated by reference herein, contain, as at the date hereof, all material facts in relation to the Issuer and contain no untrue statement of a material fact and do not omit to state a material fact that is required to be stated or omit to state a material fact that is necessary to be stated to prevent a statement that is made from being false or misleading in the circumstances in which it was made.

And I make this solemn declaration conscientiously believing it to be true and knowing that it is of the same force and effect as if made under oath and by virtue of the *Canada Evidence Act*.

[Signature of the Officer of applicant Issuer making Declaration]

Declared before me, _____, a Notary Public in and for the
[Print name of Notary Public]

_____, this _____ day of _____
[Print jurisdiction in which Notary is authorized to act as a Notary Public] [Print month and year]

at _____, _____
[Print name of town or city and province or state at which this declaration is made] [Print name of country]

[Signature of Notary Public]

My appointment expires:

[Affix Seal of Notary Public Here]

**Instructions:

- (1) The Declarant and the Notary Public must initial any attachments and number the attached pages in the form "Page X of Y", X being the number of the page and Y being the total number of pages attached.
- (2) If there are no material change reports being attached and/or no other appendices, such as updated financial statements, mark N/A in the blank spaces.
- (3) A separate Statutory Declaration form must be completed by each of the two authorized directors or officers.