

FORM 4N PRICE RESERVATION FORM

Re: _____ (the "Issuer").

Trading Symbol: _____.

Date: _____.

1. Proposed Price: _____.
(see definition of Market Price and Discounted Market Price in Policy 1.1)

2. Disclose the following proposed participation in the placement by:

Insiders	Number of Securities

Pro Group	Number of Securities

Shareholders holding > 5% of issued and outstanding securities of the Issuer (upon closing of placement)	Number of Securities