

FORM 4B

PRIVATE PLACEMENT SUMMARY FORM

To be provided at the final filing stage. Please complete the following:

Re: _____ (the "Issuer").

Trading Symbol: _____ .

Date: _____ .

Date of Exchange Conditional Acceptance: _____ .

Total Number and Type of Security: _____ .

Full Name & Residential Address of Purchaser	Number of Securities Purchased	Purchase price per Security (CDN\$)	Prospectus Exemption	Present Direct & Indirect Holdings in the Issuer	Payment Date**	*Insider=Y ProGroup=P Not Applicable=N/A

*If the placee is an Insider prior to closing or will be an Insider post-closing, please indicate with a "Y".

**Has each placee advanced payment to the Issuer or have the placement funds been placed in trust pending receipt of all necessary approvals?

YES _____ NO _____

If NO, please explain: _____

1. Each purchaser has been advised of the applicable Securities Law and Exchange hold period. All certificates for securities issued which are subject to a hold period bear the appropriate legend restricting their transfer until the expiry of the applicable hold period.
2. Where there is a change in the control of the Issuer resulting from the issuance of the private placement shares, indicate the names of the new controlling shareholders, and provide the date on which shareholder approval has been or will be obtained for the transaction.

3. A Form 4D - Corporate Placee Registration Form with current information is enclosed or has been filed for each subscriber that is not an individual.

YES _____ NO _____

If the Form 4D on file does not contain current information, a new Form, or amendment to the Form, must be submitted by the placee.