

**FORM 4E**  
**WARRANT AMENDMENT SUMMARY FORM**  
**AND CERTIFICATION**

Re: \_\_\_\_\_ (the "Issuer").

Trading Symbol: \_\_\_\_\_.

The following is an application to (please check the appropriate box):

Extend the term of Warrants

Amend the price of Warrants

The Issuer is a: Tier 1 Issuer  Tier 2 Issuer

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**1. Terms of Original Private Placement**

- (a) Number of Listed Shares issued \_\_\_\_\_ .
- (b) Price Listed Shares issued at \_\_\_\_\_ .
- (c) Number of Warrants issued \_\_\_\_\_ .
- (d) Date of Announcement of Private Placement \_\_\_\_\_ .
- (e) Market Price at Date of Announcement of Private Placement \_\_\_\_\_ .
- (f) Original Warrant exercise price: Year 1 \_\_\_\_\_ Year 2 \_\_\_\_\_  
(If applicable) Year 3 \_\_\_\_\_ Year 4 \_\_\_\_\_ Year 5 \_\_\_\_\_
- (g) Original term of Warrants \_\_\_\_\_ .
- (h) Original expiry date of Warrants \_\_\_\_\_ .
- (i) Percentage of Warrants held by Insiders \_\_\_\_\_ .
- (j) Indicate the number of Warrants, if any, which have been exercised, and the date of the exercise \_\_\_\_\_ .

**2. Requested Amendments to Warrant Terms**

Please complete the relevant sections below disclosing the requested amendments.

(a) Extension of Warrant term applied for:

Amended Warrant expiry date \_\_\_\_\_ .

Adjusted Warrant exercise price      Year 1 \_\_\_\_\_      Year 2 \_\_\_\_\_

(If applicable) Year 3 \_\_\_\_\_      Year 4 \_\_\_\_\_      Year 5 \_\_\_\_\_

(b) Amendment of Exercise Price applied for:

Amended Warrant exercise price

Year 1 \_\_\_\_\_      Year 2 \_\_\_\_\_

(If applicable) Year 3 \_\_\_\_\_      Year 4 \_\_\_\_\_      Year 5 \_\_\_\_\_

Is there a maximum 30 day exercise provision pursuant to section 5.3(b) of Policy 4.1?      Yes         No  

If Yes, have all of the remaining Warrant holders consented to the repricing and reduced exercise provision?      Yes         No  

If no, please explain. \_\_\_\_\_

This Certification accompanies an application to the Exchange for acceptance of the Amendment of Warrant Terms (the "Filing").

The undersigned hereby certifies that:

- a) the undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to make this Declaration;
- b) the Filing is in all respects in accordance with Policy 4.1 – Private Placements in effect as of the date of this Declaration, or any deviations therefrom are disclosed in this Form; and
- c) there are no Material Changes in the affairs of the Issuer which have not been publicly disclosed.

Dated \_\_\_\_\_ .

\_\_\_\_\_  
Name of Director or Senior Officer

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Official Capacity