

FORM 4F
EXPEDITED PRIVATE PLACEMENT FORM

Re: _____ (the "Issuer").

Trading Symbol: _____.

The undersigned hereby certifies the following information relating to the Expedited Private Placement.

The transaction complies fully with the criteria for expedited Private Placements set out in Policy 4.1 – Private Placements.

Issued and outstanding Listed Shares prior to Private Placement _____.

Date Price Reservation Form filed (if applicable) _____.

Date of news release announcing the Private Placement _____.

1. Total amount of funds to be raised: _____ .

2. Description of securities to be issued:

(a) Class _____ .

(b) Number _____ .

(c) Price per security _____ .

3. If Warrants are to be issued, provide the following information:

(a) Number _____ .

(b) Number of Listed Shares eligible to be purchased on exercise of Warrants
_____ .

(c) Exercise price of Warrants _____ .

(d) Expiry date of Warrants _____ .

4. Placees - Please complete the following chart.

**Name and Address of Placee	Number of Securities to be Purchased	Applicable Statutory Exemption	Payment Date	*Insider=Y ProGroup=P Not Applicable=N/A

*If the placee is an Insider prior to closing or will be an Insider post-closing, please indicate with a "Y".

**If the placee is not an individual and a Corporate Registration Form has not been filed, state the names of the beneficial owners holding = 20% of the placee.

5. If brokered, provide the name of the agent conducting the Private Placement.

6. Please disclose the proposed use of proceeds.

7. Provide the following information for any bonus, finder's fee, commission or Agent's Option to be paid in connection with the placement:

(a) Sales Agent/broker (name, address, beneficial ownership where applicable)

(b) Cash _____ .

(c) Securities _____ .

(d) Expiry date of any Agent's Option _____ .

(e) Exercise price of any Agent's Option _____ .

8. State whether the Sales Agent/broker is a Related Party of the Issuer.

9. Describe the particulars of any other proposed Material Changes in the affairs of the Issuer.

10. Describe any unusual particulars of the transaction (i.e. tax "flow through" shares, etc.).

11. The aggregate number of securities issued pursuant to the Expedited Filing System (including this transaction) in the last 12 months is:

Expedited Acquisitions: _____ Listed Shares in total.

Expedited Private Placements: _____ Listed Shares in total.

12. Each purchaser has been advised of the applicable Securities Law or Exchange hold period. All securities subject to a hold period will bear a legend on their certificate indicating the applicable hold period.

13. A Corporate Placee Registration Form with current information:

is enclosed ; or

has been previously filed

for each purchaser that is not an individual.

Dated _____ .

Name of Director and/or
Senior Officer

Signature

Official Capacity