

FORM 4I
DECLARATION OF CERTIFIED FILING
SHARES FOR DEBT

Re: _____ (the "Issuer").

SEDAR Project #: _____.

This Declaration accompanies an application to the Exchange for acceptance of the Shares for Debt transaction summarized in the Shares for Debt Filing Form attached.

The undersigned hereby certifies that:

- a) the undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to make this Declaration; and
- b) any debts to be settled pursuant to this transaction which are not specifically referred to in the financial statements of the Issuer prepared since the debt was incurred, are valid debts, due and payable by the Issuer to the indicated creditor(s).

Dated _____.

Name of Director or Senior Officer

Signature

Official Capacity