

FORM 5B

EXPEDITED ACQUISITION FILING FORM

Re: _____ (the "Issuer").

SEDAR Project #: _____.

The undersigned hereby certifies the following information in relation to the Expedited Acquisition Filing:

1. The undersigned is a director or senior officer of the Issuer and is duly authorized by the Issuer to make this declaration.
2. The transaction is fully disclosed in a news release dated _____.
3. Describe the asset/property to be acquired by the Issuer, including the location of the asset/property.
4. Describe the date, parties to and type of agreement (eg: sale or option).
5. Describe the total security and/or cash consideration and required work commitments for the first year for the transaction.
6. Show in tabular form, the names of any parties receiving securities of the Issuer pursuant to the transaction and the number of securities to be issued.

Name of Party (If not an individual, name all Insiders of the Party)	Number and Type of Securities to be Issued	Insider=Y ProGroup=P Not Applicable=N/A

7. The Market Price of the Issuer's Listed Shares at the time of the transaction was \$_____.
8. The number of issued and outstanding Listed Shares of the Issuer at the date of signing this Expedited Acquisition Filing Form is: _____.

9. The number of Listed Shares issued pursuant to the Expedited Filing System, including this transaction over the last 12 months, as a percentage of the current issued and outstanding Listed Shares is:

Acquisition: _____ .

Private Placement: _____ .

10. Provide particulars (including name and address of the finder) of any proposed finder(s)' fee.
11. The Issuer has taken reasonable steps to ensure that the vendor has good title.
12. There are no Material Changes in the affairs of the Issuer which have not been publicly disclosed.
13. To the knowledge of the Issuer, at the time that an agreement in principle was reached, no other party to the transaction had knowledge of any undisclosed Material Fact or Material Change relating to the Issuer, other than in relation to this transaction.
14. The transaction has been approved by the directors of the Issuer in accordance with corporate law requirements.
15. The transaction fully complies with the Expedited Acquisitions criteria set out in Policy 5.3 – Acquisitions and Dispositions of Non-Cash Assets.

Dated _____ .

Signature of authorized signatory

Print name of Signatory

Official capacity