

# FORM 5C

## TRANSACTION SUMMARY FORM

Re: \_\_\_\_\_ (the "Issuer").

SEDAR Project #: \_\_\_\_\_.

The undersigned hereby certifies the following information:

1. The undersigned is a director or senior officer of the Issuer and is duly authorized by the Issuer to make this declaration.
2. The transaction is fully disclosed in a news release dated \_\_\_\_\_.
3. The asset/property to be acquired by the Issuer, including the location of the asset/property is as follows: \_\_\_\_\_  
\_\_\_\_\_
4. The date, parties to and type of agreement (eg: sale or option) are as follows: \_\_\_\_\_  
\_\_\_\_\_
5. The total share and/or cash consideration and required work commitments for the first year for the transaction are as follows: \_\_\_\_\_  
\_\_\_\_\_
6. The names of any parties receiving securities of the Issuer pursuant to the transaction and the number of securities to be issued are described as follows:

<b>Name of Party (If not an individual, name all Insiders of the Party)</b>	<b>Number and Type of Securities to be Issued</b>	<b>Insider=Y ProGroup=P Not Applicable=N/A</b>

7. The transaction is not a Related Party Transaction as defined in Policy 1.1 – Interpretation or, if the transaction is a Related Party Transaction, the details of the relationship between the Issuer and the other party are as follows: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
8. If the other party to the transaction is not an individual, the names of all Insiders of the other party are as follows: \_\_\_\_\_  
\_\_\_\_\_
9. If the transaction is an acquisition, the Issuer has taken reasonable steps to ensure that the vendor has good title.
10. There are no Material Changes relating to the Issuer which have not been publicly disclosed.
11. To the knowledge of the Issuer, at the time an agreement in principle was reached, no other party to the transaction had knowledge of any undisclosed Material Fact or Material Change relating to the Issuer, other than in relation to the transaction.
12. The Minor Acquisitions, as defined in Policy 5.3 – Acquisitions and Dispositions of Non-Cash Assets, of the Issuer during the preceding 12 months are as follows: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
13. If a finder's fee is to be paid, the particulars of such proposed fee are as follows (including name and address of the finder): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
14. If applicable, state that the transaction is the acquisition of an interest in a property and that the property being acquired is contiguous to or otherwise related to any other asset acquired in the last 12 months. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
15. The transaction has been approved by the directors of the Issuer and in the event of any conflict of interest, to the knowledge of the Issuer, any party in conflict has complied with applicable corporate law and Exchange Requirements.

16. If the transaction is a Related Party Transaction, as defined in Policy 1.1 – Interpretation, disclose which directors declared a conflict of interest and abstained from voting at the directors meeting regarding this transaction. \_\_\_\_\_  
\_\_\_\_\_

Dated: \_\_\_\_\_.

\_\_\_\_\_  
Signature of authorized signatory

\_\_\_\_\_  
Print name of signatory

\_\_\_\_\_  
Official capacity