

FORM 5H

NAME CHANGE WITHOUT CONSOLIDATION OR SPLIT FILING FORM

New Name _____.

Old Name _____ (the "Issuer").

SEDAR Project #: _____.

1. Documents

Enclose the following documentation (or indicate if not applicable).

- a) If a new CUSIP is required, specimen of new share certificate with new CUSIP.
If new CUSIP not yet received, confirm date applied to CDS for CUSIP _____.
- b) Exchange letter accepting and reserving the proposed name.
- c) Proof of name reservation with the applicable corporate registry.
- d) Proposed or actual transmittal letter to shareholders.
- e) Letter from transfer agent with confirmation that transfer agent has enough new share certificates for distribution.
- f) Copy of scrutineer's report from shareholders' meeting at which name change was approved.

2. Additional Information

Date of special resolution approving name change: _____.

Number of shares after name change: _____.

Authorized capital: _____.

Issued shares: _____.

Escrowed shares: _____.

Transfer Agent: _____.

New CUSIP Number: _____
- New symbol and security number to be provided by the Exchange

If the Issuer is declared Inactive, state the date it was declared Inactive by the Exchange.

Date _____ Prepared by _____
(a director or officer of the Company)