

FORM 51

NAME CHANGE AND CONSOLIDATION/SPLIT FILING FORM

New Name _____ .

Old Name _____ (the "Company").

SEDAR Project #: _____ .

1. Documents

Enclose the following documentation (or indicate if not applicable).

- a) Specimen of new share certificate with new CUSIP.
If new CUSIP not yet received, confirm date applied to CDS for CUSIP _____.
- b) Exchange letter accepting and reserving proposed name.
- c) Proof of name reservation with the applicable corporate registry.
- d) Proposed or actual transmittal letter to shareholders.
- e) Letter from transfer agent with confirmation that transfer agent has enough new share certificates for post-consolidation or split distribution.
- f) Shareholders' list used in verification of shareholder distribution.
- g) Letters from intermediary shareholders confirming the number of non-insider beneficial shareholders which will hold a board lot or more after the consolidation or split.
- h) List of Insiders and their pre-consolidated / split shareholdings.
- i) Copy of scrutineer's report from shareholders' meeting at which name change and consolidation or split was approved.

2. Additional Information

Date of special resolution approving name change and consolidation or split: _____.

Consolidation of _____ old shares for _____ new shares; or

Split granting _____ old shares for _____ new shares.

	Pre-Consolidation/Split	Post-Consolidation/Split
Issued (including escrow)		
Escrow		
Authorized		

Transfer Agent: _____ .

New CUSIP Number: _____ .

- New Symbol and Security number to be provided by the Exchange where required.

3. Distribution and Policy Compliance

If the answer to one or more of the following is NO please submit a request for a special policy waiver or explain what action is being taken to conform to the policy.

- a) Post consolidated issued shares (excluding any share issuance on or after consolidation) are greater than 1,000,000 shares.
YES _____ NO _____
- b) The Issuer has sufficient non-insider shareholders to meet the Tier Maintenance Requirements for the Tier in which they are classified.
YES _____ NO _____
- c) The Issuer has sufficient free trading shares held by non-insider shareholders to meet the Tier Maintenance Requirements for the Tier in which they are classified.
YES _____ NO _____
- d) If the Issuer is Inactive, state the date it was declared Inactive by the Exchange.

4. Other Submissions

Indicate if this application is part of a Reverse Take-Over, Change Of Business, a Reactivation, Qualifying Transaction or if any other submission is in preparation or under review by the Exchange.

Date _____ Prepared by _____
(a director or officer of the Company)