

FORM 5J

LETTER TO INTERMEDIARIES RE: SHARE DISTRIBUTION

(ISSUER'S LETTERHEAD)

(address to intermediaries)

Re: Shareholder Distribution of [Issuer] (the "Issuer")

The Issuer wishes to obtain information on the number of public shareholders holding in excess of [number of shares] free trading shares. This information is required for a submission being made to the Canadian Venture Exchange Inc. Please provide the information as at DATE or as closely to that date as possible.

The following individuals and corporations are insiders of the company, and therefore are not considered to be public for the purpose of this request.

[list names]

Multiple accounts beneficially owned or directed by an individual should be aggregated for purposes of this request.

Please return the original in the enclosed envelope and forward the copy directly to the Canadian Venture Exchange Inc., Attn: Corporate Finance Department.

[ISSUER]

Authorized Signatory

We confirm that as at _____ we hold _____ on behalf of _____ shareholders each holding beneficially or controlling in excess of [number of shares] shares. This information excludes the holding of any of the name individuals or corporations, or any other insiders that we are aware of.

Signed on behalf of [Intermediary] by

_____, title.